



## **Amendment to Request for Proposals**

### **Investment Management Services Private Credit**

DATE: October 16, 2024  
SUBJECT: Amendment to Request for Proposals Schedule

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#### **Schedule**

The schedule has been amended as follows:

- Semifinalist interviews have been moved to October 31<sup>st</sup> and November 1<sup>st</sup>.

IPOPf anticipates the following schedule and key milestones, but reserves the right to further amend it at any time at its sole discretion:

<b>Original Deadline</b>	<b>Amended Deadline</b>	<b>Milestone</b>
7/19/24		RFP posted
8/2/24		Deadline for Phase 1 – Request for information
8/16/24		High caliber candidates are invited to propose a sample portfolio
9/6/24		Deadline for Phase 2 – Sample portfolio construction
9/27/24		Highest caliber candidates are invited to submit proposals
10/2/24		Deadline for written questions (by 5 pm central)
10/7/24		Final response to questions posted on IPOPf website
10/11/24		Phase 3 – Proposal Due by 5 pm central
11/4/24 – 11/8/24	<b>10/31/24 &amp; 11/1/24</b>	Semifinalist interviews with Verus and IPOPf staff
12/13/24		Board review, finalist interviews (TBD), and approval